

Borrower Financial Worksheet

BORROWER INFORMATION

Your mortgage company has options for resolving home loan issues. Please answer the questions below as completely and accurately as possible. This information will only be used to aid in the evaluation of homeownership preservation options, not for any other purpose.

| Borrower | | | Co-Borrower | | |
|-------------------|------------|------------|--------------------|------------|------------|
| Borrower's Name | | | Co-Borrower's Name | | |
| Social Security # | Home Phone | Work Phone | Social Security # | Home Phone | Work Phone |
| Property Address | | | | | |

| EMPLOYMENT | | | EMPLOYMENT | | |
|------------------------------------|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|
| Borrower Employer | | How Long? | Co-Borrower Employer | | How Long? |
| Position | Gross - pay period \$ | How often paid? | Position | Gross - pay period \$ | How often paid? |
| # of Dependents | Net pay - period \$ | Commission / Bonus \$ | # of Dependents | Net pay - period \$ | Commission / Bonus \$ |
| Other monthly income - Description | | Amount \$ | Other monthly income - Description | | Amount \$ |

| MONTHLY EXPENSES | | | | | |
|------------------|----|------------------|----|--------------------|----|
| Housing | \$ | Miscellaneous | \$ | Other | \$ |
| First Mortgage | | Health Insurance | | Credit card (1) | |
| Second Mortgage | | Medical Bills | | Credit card (2) | |
| H.O.A | | Food | | Credit card (3) | |
| Electric Gas | | Auto (1) | | Credit Card (4) | |
| Phone | | Auto (2) | | Personal/Life Ins. | |
| Water & Sewer | | Auto Insurance | | Club/Union Dues | |
| Home Maint. | | Auto Gas | | Cable TV | |
| Hazard Insurance | | Auto Maintenance | | Religious Contr. | |
| Other Liens | | Child Care | | Dry Cleaning | |
| Other | | Child Support | | Clothing | |
| Other | | Alimony | | Entertainment | |
| Other | | Other | | School Tuition | |

| ACKNOWLEDGEMENT AND AGREEMENT | | | |
|---|------|-------------------------|------|
| <p>I (we) certify that the financial information stated above is true, and is an accurate statement of my/our financial condition. I/We understand and acknowledge that any action taken by the lender of my/our mortgage loan on my/our behalf will be made in strict reliance on the financial information provided. My/Our signature(s) below grants the holder of my/our mortgage the authority to obtain a credit report to verify the information in this financial to be accurate.</p> | | | |
| Borrower's Signature | Date | Co-Borrower's Signature | Date |
| | | | |